



EU – Kazakhstan Energy Relations Deepening and Expanding the Energy Cooperation

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Contents

1. Past
2. Present
3. Future

1. Past

TACIS (Technical Aid to the Commonwealth of Independent States)

- Transfer of normative and administrative capacity-building tools strengthening Kazakhstan's international standing

Energy Charter Treaty

- Kazakhstan becomes the first signatory to the European Charter Treaty in 1991 and later to the ECT in 1994

INOGATE (Interstate Oil and Gas Transportation to Europe)

TRACECA (Transport Corridor Europe-Caucasus-Central Asia)

2. Present

Post-World Trade Organisation...

Collapse of oil prices – impact on KZ economy

Enhanced Partnership and Cooperation Agreement

- Energy not part of the ‘main areas of cooperation’

Ukraine Crisis and the role of Russia

EU-led ‘Southern Corridor’ Strategy

Difficult geopolitics between China and Russia

Kazakhstan’s continued effort towards regional cooperation and mediation

3. Future

Intertwined dilemmas:

Geopolitics

- Regional cooperative role in the region increasingly shaped by China and Russia

Economics

- Hydrocarbons and Renewables, oil and gas transit (Iran and Turkey)



Thank you

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